

10 October 2025

Matakanui Gold Limited
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Dear Vicki

RE: Section 30(3) of the FTAA

Matakanui Gold Limited ("MGL") intends to seek approval for mining and mining related activities on Bendigo and Ardgour Stations in the Dunstan Mountains of Central Otago under the Fast-track Approvals Act 2024 ("FTAA"). The activities will include but not be restricted to:

- The construction, operation and maintenance of open pit mines at four identified gold deposits named Rise and Shine, Come in Time, Srex and Srex East;
- The construction, operation and maintenance of an underground mine (the Rise and Shine Underground Mine);
- Associated ancillary facilities and infrastructure within the lower Shepherds Valley, including the establishment of a processing plant, tailings storage facilities, engineered landforms, rock and topsoil stockpiles and water storage and treatment facilities;
- A general and administration area located on the adjoining Ardgour Terrace for non operational infrastructure; and
- Remediation and closure activities.

In accordance with section 30(3) of the FTAA, MGL has requested that the Central Otago District Council ("CODC") confirms by written notice to MGL that there are no existing consents to which sections 124C(1)(c) or 165ZI of the Resource Management Act 1991 ("the RMA") would apply if the Bendigo-Ophir Gold Project were to be applied for as a resource consent under the RMA.

Sections 124C and 165ZI of the RMA relate to activities involving the Coastal Marine Area, the beds of lakes and rivers, water, discharges and aquaculture activities. These activities primarily fall under the jurisdiction of Regional Councils.

The CODC has undertaken the requested review of consents in accordance with section 30(3) of the FTTA and can confirm that there are no existing consents administered by CODC to which sections 124C(1)(c) or 165ZI of the RMA would for the same or similar activities as those which MGL are intending to apply for.

Yours sincerely

A solid black rectangular box used to redact the signature of Peter Kelly.

Peter Kelly

Chief Executive Officer