

Formal Notification Letters

17 February 2025

Waikato Regional Council
Private Bag 3038
Waikato Mail Centre
Hamilton

Dear Sheryl

RE: OceanaGold – Fast-track Approvals Act 2024 – Waihi North Project Application

Following our most recent discussions this week, this letter confirms and officially notifies the Waikato Regional Council that Oceana Gold (New Zealand) Limited (“**OceanaGold**”) will be applying for all approvals necessary under the Fast Track Approvals Act 2024 (“**FTAA**”) for the construction, operation, maintenance, and closure of the Waihi North Project. The Waihi North Project was listed in Schedule 2 of the FTAA, and it is intended that an application for the project will be lodged with the Environmental Protection Authority in early March 2025.

The application will seek approval for mining and mining related activities within the Waihi and Wharekairauponga areas, including (but not restricted to):

- > Mineral resource investigation and exploration progression;
- > The construction, operation, and maintenance of an underground mine (the Wharekairauponga Underground Mine);
- > The construction, operation, and maintenance of an open pit mine (the Gladstone Open Pit); and
- > Associated infrastructure including surface facilities activities, rock stack and stockpile provisions, upgrades to existing processing facilities, and tailings storage facilities; and
- > Remediation and closure activities.

Throughout the preparation of the Waihi North Project, OceanaGold has engaged a wide selection of domestic and international technical experts to assist with the design of the project and the undertaking of assessments of actual and potential environmental effects associated with the project. As a result of the inputs provided by these technical experts the Waihi North Project will utilise world class mining methodologies, environmental monitoring methods, and operational controls, management, and reporting measures. Furthermore, OceanaGold will continue to actively engage with relevant administering authorities, government agencies, environmental groups, stakeholders, and members of the community as the project progresses. These commitments will be included in the proposed consent conditions provided as part of the FTAA application.

In accordance with section 30(3) of the FTAA, it is requested that the Waikato Regional Council confirms by written notice to OceanaGold that there are no existing consents to which sections

124C(1)(c) or 165ZI of the Resource Management Act 1991 (“**the RMA**”) would apply if the Waihi North Project were to be applied for as a resource consent under the RMA.

If the Council have any questions or matters they would like to discuss in relation to the application for the Waihi North Project under the FTAA, please let us know.

Yours sincerely

Kyle Welten
Manager – External Affairs and Social Performance
OceanaGold Corporation

kyle.welten@oceanagold.com
(07) 863 8192

17 February 2025

Hauraki District Council
P O Box 17
Paeroa 3604

Dear Leigh,

RE: OceanaGold – Fast-track Approvals Act 2024 – Waihi North Project Application

Following our most recent discussions last week, this letter confirms and officially notifies the Hauraki District Council that Oceana Gold (New Zealand) Limited (“**OceanaGold**”) will be applying for all approvals necessary under the Fast Track Approvals Act 2024 (“**FTAA**”) for the construction, operation, maintenance, and closure of the Waihi North Project. The Waihi North Project was listed in Schedule 2 of the FTAA, and it is intended that an application for the project will be lodged with the Environmental Protection Authority in early March 2025.

The application will seek approval for mining and mining related activities within the Waihi and Wharekirauponga areas, including (but not restricted to):

- > Mineral resource investigation and exploration progression;
- > The construction, operation, and maintenance of an underground mine (the Wharekirauponga Underground Mine);
- > The construction, operation, and maintenance of an open pit mine (the Gladstone Open Pit); and
- > Associated infrastructure including surface facilities activities, rock stack and stockpile provisions, upgrades to existing processing facilities, and tailings storage facilities; and
- > Remediation and closure activities.

Throughout the preparation of the Waihi North Project, OceanaGold has engaged a wide selection of domestic and international technical experts to assist with the design of the project and the undertaking of assessments of actual and potential environmental effects associated with the project. As a result of the inputs provided by these technical experts the Waihi North Project will utilise world class mining methodologies, environmental monitoring methods, and operational controls, management, and reporting measures. Furthermore, OceanaGold will continue to actively engage with relevant administering authorities, government agencies, environmental groups, stakeholders, and members of the community as the project progresses. These commitments will be included in the proposed consent conditions provided as part of the FTAA application.

In accordance with section 30(3) of the FTAA, it is requested that the Hauraki District Council confirms by written notice to OceanaGold that there are no existing consents to which sections

124C(1)(c) or 165ZI of the Resource Management Act 1991 (“**the RMA**”) would apply if the Waihi North Project were to be applied for as a resource consent under the RMA.

If the Council have any questions or matters they would like to discuss in relation to the application for the Waihi North Project under the FTAA, please let us know.

Yours sincerely

Kyle Welten
Manager – External Affairs and Social Performance
OceanaGold Corporation

kyle.welten@oceanagold.com
(07) 863 8192

19 February 2025

Tamil Dyer,
Acting Group Manager Regulatory and Planning,
Thames-Coromandel District Council
515 Mackay Street
Thames, 3500

Dear Tamil,

RE: OceanaGold – Fast-track Approvals Act 2024 – Waihi North Project Application

This letter confirms and officially notifies Thames-Coromandel District Council that Oceana Gold (New Zealand) Limited (“OceanaGold”) will be applying for all approvals necessary under the Fast Track Approvals Act 2024 (“FTAA”) for the construction, operation, maintenance, and closure of the Waihi North Project. The Waihi North Project was listed in Schedule 2 of the FTAA, and it is intended that an application for the project will be lodged with the Environmental Protection Authority in early March 2025.

The application will seek approval for mining and mining related activities within the Waihi and Wharekairauponga areas, including (but not restricted to):

- Mineral resource investigation and exploration progression;
- The construction, operation, and maintenance of an underground mine (the Wharekairauponga Underground Mine);
- The construction, operation, and maintenance of an open pit mine (the Gladstone Open Pit); and
- Associated infrastructure including surface facilities activities, rock stack and stockpile provisions, upgrades to existing processing facilities, and tailings storage facilities; and
- Remediation and closure activities.

Throughout the preparation of the Waihi North Project, OceanaGold has engaged a wide selection of domestic and international technical experts to assist with the design of the project and the undertaking of assessments of actual and potential environmental effects associated with the project. As a result of the inputs provided by these technical experts the Waihi North Project will utilise world class mining methodologies, environmental monitoring methods, and operational controls, management, and reporting measures. Furthermore, OceanaGold will continue to actively engage with relevant administering authorities, government agencies, environmental groups, stakeholders, and members of the community as the project progresses. These commitments will be included in the proposed consent conditions provided as part of the FTAA application.

In accordance with section 30(3) of the FTAA, it is requested that the Thames-Coromandel District Council confirms by written notice to OceanaGold that there are no existing consents to which sections 124C(1)(c) or 165ZI of the Resource Management Act 1991 (“the RMA”) would apply if the Waihi North Project were to be applied for as a resource consent under the RMA.

If the Council have any questions or matters they would like to discuss in relation to the application for the Waihi North Project under the FTAA, please let us know.

Yours sincerely,



Kyle Welten
Manager – External Affairs and Social Performance
OceanaGold (New Zealand) Ltd